

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2007

REGISTRATION NO.: 25094

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$5,000,000.00

COUNTY: of Cass

DATE OF ISSUE: May 30, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of additional space and improvements at the high school and primary school and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.650 %	\$ 200,000.00	03/01/2012
3.650 %	225,000.00	03/01/2013
3.700 %	225,000.00	03/01/2014
3.750 %	225,000.00	03/01/2015
3.800 %	250,000.00	03/01/2016
3.850 %	250,000.00	03/01/2017
3.900 %	275,000.00	03/01/2018
3.950 %	300,000.00	03/01/2019
4.000 %	325,000.00	03/01/2020
4.050 %	350,000.00	03/01/2021
4.100 %	<u>375,000.00</u>	03/01/2022
	400,000.00	03/01/2023 *
	400,000.00	03/01/2024 *
	400,000.00	03/01/2025 *
	400,000.00	03/01/2026 *
	<u>400,000.00</u>	03/01/2027 *
5.000 %	2,000,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,029,410.00

INTEREST RATE: 4.3999%

ASSESSED VALUATION: \$127,392,917

INDEBTEDNESS: (Including this issue) \$18,988,809

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...854; No...344

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable